

**CONTROL & READINESS SCORECARD**

# AI for ABA Organizations

**DATA MOBILITY**☐

A unified data warehouse/lake that includes relevant data across EHR / Practice Management System, HRIS, Scheduling System, etc. that underpins your analytics and KPIs

☐

RBT-session data is exportable or API-accessible across platforms

☐

Parent-portal data flows into your central reporting layer

☐

HRIS / ATS data flows into your central reporting layer

**HOW TO USE**

Rate each statement

**1 = Not Yet**

**2 = Somewhat**

**3 = Solid**

Add your points to see where you stand.

**MODEL FREEDOM**☐

You can swap AI providers/models without vendor approval

☐

Your org can fine-tune models on proprietary treatment data

☐

AI cost structure is transparent (token- or usage-based)

**ROI & COST CONTROL**☐

Clear KPIs exist for each AI initiative (e.g., cancellation reduction)

☐

Real-time cost monitoring is active for all AI calls

☐

Human-in-the-loop reviews fuel continuous improvement



## AI USE CASES

☐

AI utilized in the recruiting process and continually fine tuned and customized to target the ideal candidates from RBTs to BCBAs

☐

AI used to communicate SMS reminders and respond to nonstandard confirmations and replies

☐

AI is utilized to match ideal providers with ideal clients based on distance, language, likes/dislikes and more

☐

AI is utilized to analyze client interactions to gauge client sentiment and progress

## TOTAL

☐

Total your score

| SCORE | MEANING  |
|-------|--|
| 12-20 | <b>Emerging</b><br>Foundation work needed          |
| 21-28 | <b>Developing</b><br>Momentum but key gaps remain  |
| 29-36 | <b>Leader</b><br>poised for scalable, strategic AI |

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